

# RSA Payment Request

## SECTION A - PERSONAL DETAILS

Full name	RSA number	Date of birth
<input type="text"/>	<input type="text"/>	<input type="text"/>
Address		
<input type="text"/>		
Preferred contact number	Email address	
<input type="text"/>	<input type="text"/>	
Employer <i>(If applicable)</i>	Date of leaving employment <i>(If applicable)</i>	
<input type="text"/>	<input type="text"/>	

## SECTION B - REASON FOR PAYMENT REQUEST

Please tick as applicable.

- Retirement *(stat dec required if between 55-65 year and not already supplied)*
  - 55-60 years (state permanently retired working no more than 10 hours per week)
  - 60-65 years (state they have left the employment arrangement)
- Termination of employment
- Financial hardship (Questionnaire to be completed)
- Spouse contribution
- Compassionate grounds (refer DHS)
- Rollover - transfer to another super fund
- Death
- Termination of employment
- Withdrawal (over 65 years)
- Close RSA - exit fund
- Total and permanent disability

## SECTION C - WITHDRAWAL PAYMENT INSTRUCTIONS

- Withdrawal payment

Account name	BSB	member/account number	Withdrawal amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>

- rollover *(instructions to transfer to another super fund)*

New fund name	New fund product name		
<input type="text"/>	<input type="text"/>		
New fund USI	New fund ABN No.	New fund phone number	New fund account number
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

## SECTION D - RSA HOLDER SIGNATURE

bcu use only:

Received by  Store  Date