# **Business Finance Application Form**



**bcu** is a division of Police & Nurses Limited ABN 69 087 651 876 AFSL 240701 Australian Credit Licence 240701 PO Box 1563, Coffs Harbour, NSW 2450 **T** 1300 228 228 | **W** bcu.com.au

APPLICANT DETAILS Full name of applicant (eg Company, Business, S	Sole Trader, Individu	ual)			
Contact Name					
Business phone number		1			
Contact Address				State	Postcode
Email Address		Website Address			
LOAN PURPOSE AND AMOUNT  Loan purpose (eq purchase premises purchase plan	nt vehicles or equipm	pent huving out husiness par	tner etc. If mo	ore than one nurn	ose use
Loan purpose (eg purchase premises, purchase plan sections 2 and 3 as needed)	tt, vernetes or equipir	eric, baying out basiness par	The etc. II The	Amount Need	led
2				\$	
3				\$	
		Total loan	Amount	\$	
Is there a trust involved Yes No  Type of Trust Discretionary trus  Another type of Trust - give details  ACN/ABN/ARBN / Business Registration No.	Date of incorp. (if		Date busin	ess name reg'd (	(if app)
lame of trust (if applicable)  Name of trust dee		Dates/s of any variations			
Business Address				State	Postcode
Postal Address (if different from above)				State	Postcode
Accountant's business name		Phone			
Accountant's contact name		Accountants email address			
Accountants address					
Solicitor's business name		Phone			
Solicitor's contact name		Solicitor's email address			
Solicitor's address					

## **BUSINESS DETAILS** Main business activity Other business activity (if any) Date company / business established Total number of staff / employees Current ownership / management of company / business Time in Position Title / Position Who are the other key people in the business? **OWNERS / PARTNERS / DIRECTORS / GUARANTORS DETAILS** 1. Full name of owner / partner / guarantor Position / Title (eg Man. Dir.) Date of Birth Residential Address Drivers licence no. Shareholding % 2. Full name of owner / partner / guarantor Position / Title (eg Man. Dir.) Date of Birth Drivers licence no. Shareholding % Residential Address 3. Full name of owner / partner / guarantor Position / Title (eg Man. Dir.) Date of Birth Residential Address Shareholding % Drivers licence no. 4. Full name of owner / partner / guarantor Position / Title (eg Man. Dir.) Date of Birth Drivers licence no. Shareholding % Residential Address **SECURITY** Asset 1 Asset owner Estimated value Asset 2 Asset owner Estimated value Asset 3 Asset owner Estimated value Asset 4 Asset owner Estimated value

Other security - give details

#### STATEMENT OF PERSONAL FINICAL POSITION (INDIVIDUALS / PARTNERS / DIRECTORS)

This section is to be completed by each individual applicant or each director of an applicant which is a company. If your personal assets/liabilities are shared with another person who is involved in this application (for example, husband and wife or in a defacto relationship), please jointly complete the section below. In all other cases each person is required to complete a separate statement of financial position.

LIABILITIES ASSETS

Mortgages	Repayment \$	Frequency	Balance owing	Real Estate	Estimated Value \$
Personal Loan	Repayment \$	Frequency	Balance owing	Contents	Estimated Value \$
					F
				Vehicle/s	Estimated Value \$
Lease/hire purchase	Repayment \$	Frequency	Balance owing		
				Cash / savings	Estimated Value \$
				(Name of Financial institution)	
Credit Card /	Repayment \$	Frequency	Balance Owing		
Store Accounts	, ,	1 3	3	Shares	Estimated Value \$
				Boat	Estimated Value \$
Rent / Board	Repayment \$	Frequency	Balance owing	Caravan	Estimated Value \$
Other	Repayment \$	Frequency	Balance owing	Superannuation	Estimated Value \$
				Net business worth (goodwill)	Estimated Value \$
				ivet business worth (goodwill)	Estimated value \$
				Other	Estimated value \$
TOTAL LIABILITIES				TOTAL ASSETS	

### **DECLARATION BY SIGNATURES**

By signing this application, I/we declare that I/we have read the Privacy Notification which is also available from www.bcu.com.au and I/we:

- expressly consent to you obtaining a credit report containing our credit information in order to assess our loan application;
- have read and accept the above and that all statements made by me/us in relation to our loan application are true and correct and that I/we will immediately notify bou of any change to my/our circumstances;
- have taken into account any known change/s to my/our financial circumstances which might affect my/our ability to meet our commitments under this contract;
- acknowledge bcu will rely upon the truth and correctness of the information supplied; and
- in the event my/our application does not proceed or is refused, I/we will be liable for any costs incurred by bcu in relation to my/our application.

Signature	Name (Please print)	Date
Signature	Name (Please print)	Date
Signature	Name (Please print)	Date
Signature	Name (Please print)	Date

## **CONTINGENT LIABILITIES** have owners / partners / directors provided guarantees or security to support any debt or liability not disclosed in the supplied balance sheet Yes (give details) No Have owners / partners / directors, in any capacity, ever been bankrupt, insolvent, under adminisration, had their estate assigned or had an unsatisfied judgement against them for debt? Yes (give details) **CHECKLIST** Copies of full financial statements for the past three years and Copies of last 12 months' bank statements for any non bcu any interim figures certified and signed as correct by the transaction accounts and loan accounts owners / directors (include director's reports, balance sheets, Copies of taxation returns for the past three years profit and loss statement and depreciation schedule) Copies of valuation reports for any property offered as secirity (if available) Cash flow budget for at least the next 12 months (if one not List of associated entities, including family tree of companies already held, complete cash flow worksheet enclosed with in group (if applicable) this application)

List of debtors by age (eg current 30 / 60 / 90 days) and amount

List of creditors by age (eg current 30 / 60 / 90 days) and

Plant and equipment register

amount owing

Completed and signed Customer Statement of Position form

for all partners / owners / directors (use form enclosed with

Completed and signed Guarantor Particulars form for

guarantors (use form enclosed in this application)

this application)