



Retirement Savings Account Transfer Authority

Bananacoast Community Credit Union Ltd

TO:

Name of Current Superannuation Fund:	
Current Superannuation fund address:	
Current Superannuation Fund telephone number (if known)	
Current Superannuation fund member number/account number	
Current Superannuation Fund SPN (if applicable)	
Current Superannuation Fund ABN (if known)	

Dear Sir/Madam

I/We:-

Member Name:	
Of:- Member Address:	
Member phone number:	

- 1) Request that you transfer the full value of my current fund (or account or policy), as detailed above, to my Retirement Savings Account with the Bananacoast Community Credit Union Ltd shown below
- 2) Authorised you to provide all relevant information and forward a cheque* (and any relevant documentation**) for the transfer to the Bananacoast Community Credit Union Ltd

**Please make the cheque payable to: Bananacoast Community Credit Union Ltd Retirement Savings Account*

***Please include a copy of this Transfer Authority*

NEW RETIREMENT SAVINGS ACCOUNT DETAILS

Member Name:	
Member RSA number:	

I authorise Bananacoast Community Credit Union Ltd to act on my behalf in this matter and consent to it accepting the transfer.

Member signature:	
Date:	

(CERTIFIED COPY OF 100 POINTS OF ID TO BE ATTACHED)

COMPLIANCE STATEMENT

- 1) The Bananacoast Community Credit Union Ltd is a RSA Institution in terms of the Retirement Savings Accounts Act 1997 and as such has the right to provide Retirement Savings Accounts under the Act;
- 2) The Bananacoast RSA offered by the Bananacoast Community Credit Union Ltd is a Retirement Savings Account, as defined in the Retirement Savings Accounts Act 1997;
- 3) The Bananacoast RSA can accept contributions as provided for in the Retirement Savings Account Act 1997;
- 4) The Bananacoast RSA can accept rollovers and transfers as provided in the Retirement Savings Accounts Act 1997 and the Superannuation Industry (Supervision) Act 1993 and the Regulations made under those Acts;
- 5) The requirements of the Bananacoast RSA for preservation of benefits satisfy the preservation standards set out in the Retirement Savings Accounts Regulations. The minimum level of preservation under those Regulations is, in some cases, exceeded by the terms and conditions of the Retirement Savings Account.